

**PROSPECTUS SUPPLEMENT**  
(To Prospectus dated June 26, 2012)

US\$500,000,000



**Province of New Brunswick**  
(Canada)

**3.625% Bonds due February 24, 2028**

We will pay interest on the 3.625% Bonds due February 24, 2028 (the “Bonds”) at the rate of 3.625% per year. Interest will be paid on February 24 and August 24 of each year, beginning August 24, 2018. The Bonds will mature on February 24, 2028. Interest will accrue from May 25, 2018. We may not redeem the Bonds before maturity, unless specified events occur involving Canadian taxation.

Application will be made for the Bonds to be admitted to the Official List of the Luxembourg Stock Exchange and for such Bonds to be admitted to trading on the Euro MTF Market of the Luxembourg Stock Exchange (the “Euro MTF Market”). The Euro MTF Market is not a regulated market for purposes of the Markets in Financial Instruments Directive (Directive 2004/39/EC). Unless the context otherwise requires, references in this Prospectus Supplement to the Bonds being “listed” shall mean that the Bonds have been admitted to trading on the Euro MTF Market and have been admitted to the Official List of the Luxembourg Stock Exchange. We have undertaken to the underwriters to use all reasonable efforts to have the Bonds listed on the Euro MTF Market on or as soon as possible after the closing of the issue. We cannot guarantee that these applications will be approved, and settlement of the Bonds is not conditional on obtaining the listing.

**Investing in the Bonds involves risks. See “Risk Factors” beginning on page S-9.**

**Neither the Securities and Exchange Commission (the “SEC”) nor any other regulatory authority has approved or disapproved of these securities or passed upon the adequacy or accuracy of this prospectus supplement dated May 17, 2018 (the “Prospectus Supplement”) and the accompanying base prospectus that became effective on June 26, 2012 (the “Base Prospectus”). Any representation to the contrary is a criminal offense.**

	<u>Per Bond</u>	<u>Total</u>
Public Offering Price(1)	99.874%	US\$ 499,370,000
Underwriting Discount	0.250%	US\$ 1,250,000
Proceeds, before expenses, to New Brunswick(1)	99.624%	US\$ 498,120,000

(1) Plus accrued interest, if any, from and including May 25, 2018, if settlement occurs after that date.

This prospectus supplement is not an approved prospectus pursuant to Directive 2003/71/EC, as amended (the “Prospectus Directive”). In the European Economic Area (the “EEA”), the bonds may only be offered to qualified investors (as defined in the Prospectus Directive).

We expect that the Bonds will be ready for delivery in book-entry form only through The Depository Trust Company and its participants, including CDS Clearing and Depository Services Inc., Clearstream Banking, S.A. and Euroclear Bank SA/NV, on or about May 25, 2018.

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<b>RBC Capital Markets</b>	<b>Scotiabank</b>	<b>TD Securities</b>
<b>BMO Capital Markets</b>	<b>BofA Merrill Lynch</b>	<b>CIBC Capital Markets</b>
		<b>National Bank of Canada Financial Markets</b>

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